

WHAT IS AVIATION'S IMPACT?

The Iowa DOT prepared the 2022 Aviation Economic Impact Report to better understand how the aviation system works and the importance of the aviation industry on the state's economy. Businesses and individuals rely on aviation to move them quickly and to deliver a variety of specialized aviation services that keep Iowa competitive. Aerospace businesses provide services and products that are crucial to the state and national economies. This summary highlights some of the many important uses of aviation throughout the state and identifies aviation's quantitative and qualitative benefits to residents and businesses.

THE BIG ANSWER

Aviation activity in Iowa results in **\$6.4 billion** in annual economic activity. Nearly **41,000 total job impacts** are supported by aviation activity and aviation generates **\$124 million** in tax revenue annually.



IOWA AVIATION'S ECONOMIC IMPACT IS MADE UP OF MANY DIFFERENT TYPES OF ACTIVITIES. SOME EXAMPLES INCLUDE:



1 MILLION VISITORS BY AIR



400+ AG AIRCRAFT



62 FBOS



16 AIR EMS BASES



6 MILITARY AVIATION UNITS



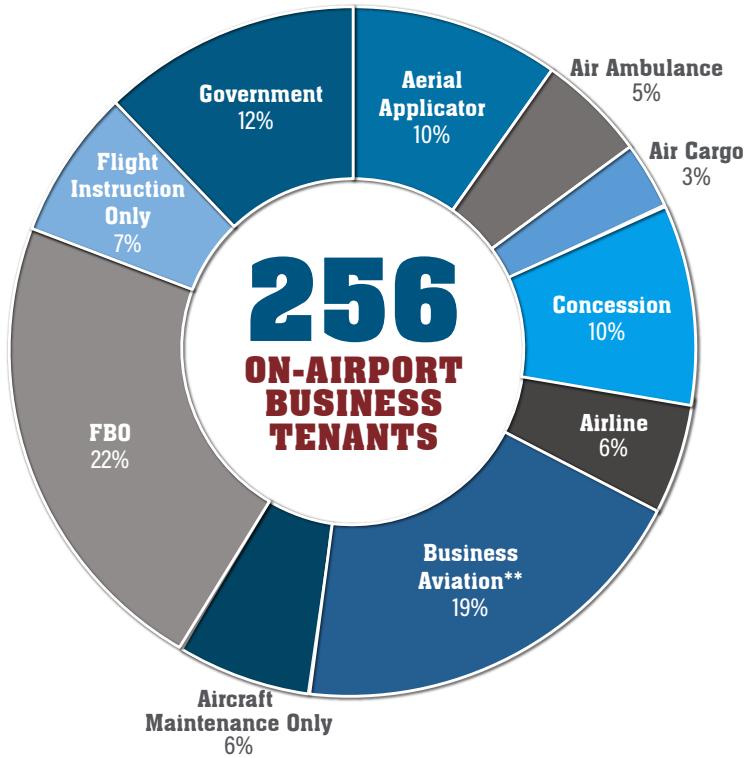
5 COLLEGE AVIATION PROGRAMS

Over 3,000 aircraft and 5,700 pilots call Iowa home while many additional aircraft and pilots from other states utilize Iowa airports. Accessibility to aviation is an important factor that contributes to keeping Iowa competitive and maintaining the high quality of life available in Iowa.

IOWA STATEWIDE AVIATION ECONOMIC IMPACTS

INVESTING IN OUR PEOPLE

On-airport jobs have an average salary of **\$62,400** compared to the statewide average of **\$51,100** for all occupations across Iowa.



INVESTING IN OUR AIRPORTS

Over the past five years, an average of **\$105 million** was spent annually on construction projects, which supports over **500 direct jobs** across the state. Furthermore, every **\$1** of capital expenditures at airports correlates to **\$16** in annual economic benefit to the state economy.

CORPORATE, COMMERCIAL, AND CARGO FLIGHTS KEEP IOWA BUSINESSES CONNECTED

Nearly **1,400 unique businesses** from a wide range of industries were documented as using Iowa's airports during study data outreach.

Iowa airports supported flights to **2,061 unique destinations** across **49 states** and **27 countries**.

Over 93,000 tons of cargo are shipped by air annually through Des Moines and Cedar Rapids by FedEx, UPS, DHL, Amazon, and passenger airlines.

More than **20 on-demand cargo carriers** flew nearly 1,000 flights to and from 20 Iowa airports using smaller jet, turboprop, and piston aircraft.

STATEWIDE ECONOMIC IMPACTS BY ACTIVITY GROUP



IMPACT GROUPINGS	DIRECT JOBS	TOTAL JOB IMPACTS	TOTAL PAYROLL	TOTAL ANNUAL ECONOMIC ACTIVITY
ON-AIRPORT ACTIVITY MANAGEMENT & BUSINESS TENANTS	4,400	6,800	\$362M	\$859M
ANNUAL CONSTRUCTION INVESTMENT FEDERAL, STATE, LOCAL & PRIVATE PROJECTS	520	1,000	\$38M	\$181M
VISITOR SPENDING COMMERCIAL & GENERAL AVIATION VISITORS	7,200	9,400	\$290M	\$697M
AEROSPACE & AVIATION COMPANIES BUSINESSES LOCATED OFF-AIRPORT	11,900	23,700	\$1.4B	\$4.6B
TOTAL	24,000	41,000	\$2.1B	\$6.4B